Note:	This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

August 13, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: Furukawa Co., Ltd.
Listing: Tokyo Stock Exchange
Securities code: 5715
URL: https://www.furukawakk.co.jp
Representative: Minoru Nakatogawa, President and Representative Director
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Scheduled date to commence dividend payments: –
Preparation of supplementary material on quarterly financial results: None
Holding of quarterly financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	60,220	23.9	3,900	58.5	4,614	17.9	4,041	68.2
June 30, 2025	48,592	2.0	2,460	7.2	3,915	25.1	2,403	6.4

Note: Comprehensive income For the three months ended June 30, 2026: ¥ 15,399 million [347.0%]
For the three months ended June 30, 2025: ¥ 3,444 million [60.8%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	124.62	–
June 30, 2025	70.23	–

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	324,973	167,686	49.5
March 31, 2026	272,376	150,201	54.1

Reference: Equity

As of June 30, 2026: ¥ 160,905 million

As of March 31, 2026: ¥ 147,233 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	–	30.00	–	50.00	80.00
Fiscal year ending March 31, 2027	–				
Fiscal year ending March 31, 2027 (Forecast)		40.00	–	40.00	80.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2026	126,200	29.3	5,600	33.1	6,300	0.0	8,300	69.2	255.93
Fiscal year ending March 31, 2027	259,000	22.7	10,000	(11.5)	9,700	(29.4)	14,500	13.5	447.11

Note: Revisions to the forecast of financial results most recently announced: Yes

* Notes

(1) Significant changes in the scope of consolidation during the period: Yes
Newly consolidated: 2 companies (company name: EarthTechnica Co., Ltd., EarthTechnica M&S Co., Ltd.)

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	32,545,568 shares
As of March 31, 2026	32,545,568 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	114,712 shares
As of March 31, 2026	113,815 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	32,431,156 shares
Three months ended June 30, 2025	34,224,168 shares

* Review of the Japanese-language originals of the attached quarterly consolidated financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

Caution concerning forward-looking statements

The forward-looking statements, including earnings outlook, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable by the Company. The Company makes no warranty as to the achievability of the projections. Actual business and other results may differ substantially from the statements herein due to a number of factors.

Please refer to “1. Performance Overview, (3) Information regarding consolidated performance forecasts and other forward-looking statements” on page 5 of the attached material for the suppositions that form the assumptions for earnings forecasts and cautions concerning the use thereof.

Attached Material

Index

1. Performance Overview

Matters concerning forward-looking statements in the text are according to the judgment as of June 30, 2026.

(1) Operating results

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026	Year-on-year change
Net sales	48,592	60,220	11,627
Operating profit	2,460	3,900	1,439
Ordinary profit	3,915	4,614	699
Profit attributable to owners of parent	2,403	4,041	1,638

In the first quarter under review (April 1 to June 30, 2026), the Japanese economy remained on a moderate recovery trajectory, with signs of an upturn in personal consumption and capital investment amid improvements in employment and income conditions. By contrast, concerns persisted about the impact on production activities, particularly in the manufacturing sector, of developments in U.S. trade policy and rising tensions in the Middle East. Amid expanding geopolitical risks and concerns about resource prices and foreign exchange movements, the outlook for the business environment remains uncertain.

In this economic environment, the Furukawa Company Group posted consolidated net sales of ¥60,220 million, up ¥11,627 million from the previous corresponding period, and operating profit of ¥3,900 million, up ¥1,439 million. The Industrial Machinery segment reported lower sales and operating profit, the Rock Drill Machinery segment posted higher sales and lower operating profit, and the UNIC Machinery segment recorded higher sales and operating profit. Including the newly added EarthTechnica segment, the Machinery business as a whole recorded increases in both sales and operating profit. In the Materials business, all three segments—Metals, Electronics, and Chemicals—posted higher sales and operating profit. The Real Estate business reported increases in both sales and operating profit. Within non-operating income, the share of profit of entities accounted for using equity method totaled ¥710 million. As a result, ordinary profit amounted to ¥4,614 million, up ¥699 million. After recording income taxes of ¥474 million, profit attributable to owners of parent amounted to ¥4,041 million, up ¥1,638 million year on year.

Below is a summary of sales and operating profit by reportable segment.

Beginning in the first quarter under review, the Company changed the method of allocating corporate expenses to more appropriately reflect the performance of its reportable segments. Segment information for the first quarter of the previous fiscal year has been prepared using the revised allocation method.

Industrial Machinery

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026	Year-on-year change
Sales	4,233	3,445	(787)
Operating profit	336	162	(173)

The Industrial Machinery segment recorded sales of ¥3,445 million, down ¥787 million year on year, and operating profit of ¥162 million, down ¥173 million. Sales in the contractor business declined due to a decrease in the volume of bridge construction projects, and sales in the fluid machinery business also declined, reflecting lower sales of pump plants.

Rock Drill Machinery

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026	Year-on-year change
Sales	7,924	9,306	1,382
Operating profit	764	602	(162)

Sales in the Rock Drill Machinery segment totaled ¥9,306 million, up ¥1,382 million year on year, and operating profit was ¥602 million, down ¥162 million. In Japan, sales declined due to lower shipments of tunnel drill jumbos and hydraulic breakers. This was despite increased sales in the maintenance business and higher shipments of hydraulic crawler drills. Overseas, we reported an increase in shipments of hydraulic crawler drills and hydraulic breakers to North America, where capital investment remained robust, resulting in higher overall overseas sales. The decline in segment operating profit stemmed from lower domestic sales and an increase in the elimination of unrealized profits on inventories in consolidation adjustments.

UNIC Machinery

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026	Year-on-year change
Sales	6,781	7,091	309
Operating profit	150	495	344

Sales in the UNIC Machinery segment amounted to ¥7,091 million, up ¥309 million year on year, and operating profit was ¥495 million, up ¥344 million. In Japan, shipments of UNIC cranes remained mostly unchanged, but changes in our product mix resulted in higher overall domestic sales. Overseas sales also increased, driven by higher shipments of UNIC cranes to Southeast Asia and mini-crawler cranes to North America.

EarthTechnica

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026	Year-on-year change
Sales	–	4,617	4,617
Operating profit	–	153	153

Following the inclusion of EarthTechnica Co., Ltd., and EarthTechnica M&S Co., Ltd., in the scope of consolidation, we established the new EarthTechnica segment, which in the period under review recorded sales of ¥4,617 million and operating profit of ¥153 million.

[Machinery Business Total]

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026	Year-on-year change
Sales	18,939	24,460	5,521
Operating profit	1,251	1,413	162

Total sales of the Machinery business—consisting of the Industrial Machinery, Rock Drill Machinery, UNIC Machinery, and EarthTechnica segments—amounted to ¥24,460 million, an increase of ¥5,521 million year on year, and operating profit was ¥1,413 million, an increase of ¥162 million.

Metals

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026	Year-on-year change
Sales	23,908	28,541	4,632
Operating profit	864	1,719	855

Sales in the Metals segment amounted to ¥28,541 million, up ¥4,632 million year on year, and operating profit was ¥1,719 million, up ¥855 million. The overseas market price for electrolytic copper started the period at US$12,270/ton, then increased due to concerns about supply following China’s suspension of sulfuric acid exports and the potential introduction of U.S. tariffs on refined copper, briefly exceeding US$14,000/ton in mid-May. The prices then softened amid a stronger U.S. dollar driven by expectations of further U.S. interest rate hikes and rising inflation concerns, ending the period at US$13,341/ton. Electrolytic copper production was 9,037 tons, down 1,949 tons. While the volume also declined, sales in value terms increased due to rising overseas prices and the weak yen.

Electronics

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026	Year-on-year change
Sales	1,514	2,036	521
Operating profit	22	264	242

The Electronics segment posted sales of ¥2,036 million, up ¥521 million year on year, and operating profit of ¥264 million, up ¥242 million. We posted an increase in sales of high-purity metallic arsenic, driven by stronger overseas demand for chunks and rods used in molecular beam epitaxy (MBE) equipment. Sales of aluminum nitride ceramics also increased, reflecting growing demand for components used in semiconductor manufacturing equipment.

Chemicals

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026	Year-on-year change
Sales	2,637	3,504	866
Operating profit	192	495	303

Sales in the Chemicals segment amounted to ¥3,504 million, up ¥866 million year on year, and operating profit was ¥495 million, up ¥303 million. Sales of cupric oxide increased, supported by expanding demand for package substrates, particularly for AI servers, as well as higher selling prices resulting from rising copper prices. Sales of cuprous oxide also increased, supported by strong demand for ship-bottom paints, a major application for that product, as well as higher selling prices resulting from rising copper prices and price revisions.

[Materials Business Total]

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026	Year-on-year change
Sales	28,061	34,081	6,020
Operating profit	1,078	2,480	1,401

Total sales of the Materials business—consisting of the Metals, Electronics, and Chemicals segments—amounted to ¥34,081 million, up ¥6,020 million year on year, and operating profit was ¥2,480 million, up ¥1,401 million.

Real Estate

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026	Year-on-year change
Sales	552	641	88
Operating profit	203	280	76

Sales in the Real Estate business amounted to ¥641 million, up ¥88 million year on year, and operating profit was ¥280 million, up ¥76 million. Revenue from the Muromachi Furukawa Mitsui Building (commercial name: COREDO Muromachi 2), our main facility, increased on the back of higher variable rental income linked to sales of its commercial tenants.

Others

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026	Year-on-year change
Sales	1,039	1,036	(3)
Operating profit	88	58	(29)

This segment covers metal powder, casting, transportation, and other businesses. In the period under review, the segment recorded sales of ¥1,036 million, down ¥3 million year on year, and operating profit of ¥58 million, down ¥29 million.

(2) Financial position

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026	Change from end of previous fiscal year
Total assets	272,376	324,973	52,597
Liabilities	122,174	157,287	35,112
(Interest-bearing debt)	57,323	79,152	21,829
Net assets	150,201	167,686	17,484
Equity-to-asset ratio (%)	54.1	49.5	(4.6)

At the end of the period (June 30, 2026), total assets amounted to ¥324,973 million, up ¥52,597 million from March 31, 2026. This mainly reflected increases in notes and accounts receivable - trade, and contract assets, work in process, and property, plant and equipment stemming from the addition of the EarthTechnica segment, as well as an increase in raw materials and supplies, mainly in the Metals segment, and an increase in investment securities reflecting higher prices of listed stocks. Interest-bearing debt totaled ¥79,152 million, up ¥21,829 million. Net assets amounted to ¥167,686 million, up ¥17,484 million.

(3) Information regarding consolidated performance forecasts and other forward-looking statements

Compared with our previous announcement on May 12, 2026, we have revised upward our performance forecasts for both the second quarter (interim period) ending September 30, 2026, and the full-year period ending March 31, 2027.

Specifically, we expect consolidated net sales and operating profit to exceed our previous forecasts. In the Metals segment, we expect sales and operating profit to exceed our previous forecasts, primarily due to price differentials resulting from a rise in copper prices during the first quarter ended June 30, 2026. In the Electronics and Chemicals segments, as well as the Real Estate business, we expect sales and operating profit to exceed our previous forecasts.

Furthermore, as announced in “Notice Concerning Completion of Transfer of Non-current Assets by Consolidated Subsidiary and Recording of Extraordinary Profit (Gain on Sales of Non-current Assets),” released on August 12, 2026, we have completed the transfer of the former smelter site in Australia owned by PKC Properties Pty. Ltd. Accordingly, the Company expects to post a gain on sales of non-current assets of approximately ¥6.0 billion, reported as extraordinary income. In addition, we expect to post a gain on sales of investment securities resulting from the partial sale of strategic shareholdings. Accordingly, profit attributable to owners of parent is also expected to substantially exceed our previous forecast.

2. Quarterly Consolidated Financial Statements and Significant Notes Thereto

(1) Quarterly consolidated balance sheet

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	21,046	20,188
Notes and accounts receivable - trade, and contract assets	24,711	31,459
Merchandise and finished goods	23,401	24,616
Work in process	12,075	14,432
Raw materials and supplies	16,959	31,998
Other	17,085	18,869
Allowance for doubtful accounts	(11)	(18)
Total current assets	115,267	141,546
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	25,229	26,457
Land	52,561	52,559
Other, net	18,200	20,745
Total property, plant and equipment	95,991	99,762
Intangible assets	357	3,182
Investments and other assets		
Investment securities	41,051	59,231
Other	21,211	22,747
Allowance for doubtful accounts	(1,504)	(1,496)
Total investments and other assets	60,758	80,481
Total non-current assets	157,108	183,426
Total assets	272,376	324,973

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	14,764	18,880
Electronically recorded obligations - operating	2,871	2,067
Short-term borrowings	11,008	30,645
Income taxes payable	3,599	1,478
Provisions	1,534	2,774
Other	13,263	15,936
Total current liabilities	47,041	71,782
Non-current liabilities		
Bonds payable	5,000	5,000
Long-term borrowings	41,314	43,507
Provisions	3,015	2,884
Retirement benefit liability	867	3,775
Asset retirement obligations	244	246
Other	24,691	30,090
Total non-current liabilities	75,133	85,504
Total liabilities	122,174	157,287
Net assets		
Shareholders' equity		
Share capital	28,208	28,208
Capital surplus	2	2
Retained earnings	83,312	85,732
Treasury shares	(275)	(275)
Total shareholders' equity	111,246	113,666
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	20,105	31,572
Deferred gains or losses on hedges	115	(5)
Revaluation reserve for land	2,506	2,510
Foreign currency translation adjustment	4,016	4,095
Remeasurements of defined benefit plans	9,242	9,066
Total accumulated other comprehensive income	35,986	47,238
Non-controlling interests	2,967	6,781
Total net assets	150,201	167,686
Total liabilities and net assets	272,376	324,973

(2) Quarterly consolidated statement of income and consolidated statement of comprehensive income

Quarterly consolidated statement of income

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Net sales	48,592	60,220
Cost of sales	41,089	49,787
Gross profit	7,503	10,433
Selling, general and administrative expenses	5,042	6,533
Operating profit	2,460	3,900
Non-operating income		
Dividend income	347	341
Share of profit of entities accounted for using equity method	1,426	710
Other	170	228
Total non-operating income	1,944	1,279
Non-operating expenses		
Interest expenses	130	198
Administrative expenses of inactive mountain	233	217
Other	126	149
Total non-operating expenses	490	565
Ordinary profit	3,915	4,614
Extraordinary income		
Gain on sale of non-current assets	3	6
Gain on receipt of donated non-current assets	2	–
Total extraordinary income	6	6
Extraordinary losses		
Loss on sale and retirement of non-current assets	16	14
Total extraordinary losses	16	14
Profit before income taxes	3,904	4,606
Income taxes - current	312	1,248
Income taxes - deferred	1,136	(774)
Total income taxes	1,449	474
Profit	2,455	4,131
Profit attributable to non-controlling interests	52	90
Profit attributable to owners of parent	2,403	4,041

Quarterly consolidated statement of comprehensive income

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Profit	2,455	4,131
Other comprehensive income		
Valuation difference on available-for-sale securities	2,175	11,466
Deferred gains or losses on hedges	(239)	(119)
Foreign currency translation adjustment	(853)	90
Remeasurements of defined benefit plans, net of tax	(96)	(176)
Share of other comprehensive income of entities accounted for using equity method	3	7
Total other comprehensive income	989	11,267
Comprehensive income	3,444	15,399
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	3,451	15,293
Comprehensive income attributable to non-controlling interests	(6)	105

(3) Notes to quarterly consolidated financial statements

Notes on going concern assumptions

Not applicable.

Notes on significant changes in the amount of shareholders' equity

Not applicable.

Notes to quarterly consolidated statement of cash flows

Quarterly consolidated statement of cash flows for the three months ended June 30, 2026 is not prepared. The amounts of depreciation (including amortization related to intangible assets excluding goodwill) for the three months ended June 30, 2025 and 2026 are as follows:

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Depreciation	1,240	1,577

Notes to segment information

[Segment information]

1. Three months ended June 30, 2025

(1) Information relating to the amounts of net sales and profit or loss by reportable segment

(Millions of yen)

	Reportable segment					
	Industrial Machinery	Rock Drill Machinery	UNIC Machinery	Metals	Electronics	Chemicals
Net sales						
Net sales to external customers	4,233	7,924	6,781	23,908	1,514	2,637
Intersegment net sales or transfers	834	7	98	56	–	14
Total	5,068	7,931	6,879	23,965	1,514	2,652
Segment profit (loss)	336	764	150	864	22	192

(Millions of yen)

	Reportable segment		Others (Note 1)	Total	Eliminations/ corporate (Note 2)	Amount recorded in the quarterly consolidated statement of income (Note 3)
	Real Estate	Total				
Net sales						
Net sales to external customers	552	47,553	1,039	48,592	–	48,592
Intersegment net sales or transfers	1	1,013	549	1,563	(1,563)	–
Total	554	48,566	1,589	50,156	(1,563)	48,592
Segment profit (loss)	203	2,533	88	2,621	(161)	2,460

Notes: 1. The “Others” category refers to business segments not included in the reportable segments, and includes the metal powder business, casting business, transportation business, and other businesses.

2. Segment profit (loss) adjustment of ¥(161) million includes eliminations of intersegment transactions of ¥9 million and company-wide expenses not allocated to each reportable segment of ¥(171) million. Company-wide expenses are mainly expenses related to deserted metal mine assets and deserted coal mine assets that do not belong to the reportable segments.

3. Segment profit (loss) is adjusted to operating profit in the quarterly consolidated statement of income.

(2) Information relating to amortization of goodwill and unamortized balances by reportable segment

(Millions of yen)

	Reportable segment					
	Industrial Machinery	Rock Drill Machinery	UNIC Machinery	Metals	Electronics	Chemicals
Amortization for the period	–	0	2	–	–	–
Balance at end of period	–	18	6	–	–	–

	Reportable segment		Others	Total	Eliminations/ corporate	Amount recorded in the quarterly consolidated statement of income
	Real Estate	Total				
Amortization for the period	–	2	–	2	–	2
Balance at end of period	–	24	–	24	–	24

2. Three months ended June 30, 2026

(1) Information relating to the amounts of net sales and profit or loss by reportable segment

(Millions of yen)

	Reportable segment						
	Industrial Machinery	Rock Drill Machinery	UNIC Machinery	Earth-Technica	Metals	Electronics	Chemicals
Net sales							
Net sales to external customers	3,445	9,306	7,091	4,617	28,541	2,036	3,504
Intersegment net sales or transfers	960	3	92	0	74	–	15
Total	4,405	9,309	7,184	4,617	28,615	2,036	3,519
Segment profit (loss)	162	602	495	153	1,719	264	495

(Millions of yen)

	Reportable segment		Others (Note 1)	Total	Eliminations/ corporate (Note 2)	Amount recorded in the quarterly consolidated statement of income (Note 3)
	Real Estate	Total				
Net sales						
Net sales to external customers	641	59,184	1,036	60,220	–	60,220
Intersegment net sales or transfers	1	1,148	558	1,706	(1,706)	–
Total	643	60,332	1,594	61,927	(1,706)	60,220
Segment profit (loss)	280	4,174	58	4,232	(332)	3,900

Notes: 1. The “Others” category refers to business segments not included in the reportable segments, and includes the metal powder business, casting business, transportation business, and other businesses.

2. Segment profit (loss) adjustment of ¥(332) million includes eliminations of intersegment transactions of ¥3 million and company-wide expenses not allocated to each reportable segment of ¥(336) million. Company-wide expenses are mainly expenses related to share acquisition, deserted metal mine assets and deserted coal mine assets that do not belong to the reportable segments.

3. Segment profit (loss) is adjusted to operating profit in the quarterly consolidated statement of income.

(2) Information relating to amortization of goodwill and unamortized balances by reportable segment

(Millions of yen)

	Reportable segment						
	Industrial Machinery	Rock Drill Machinery	UNIC Machinery	Earth-Technica	Metals	Electronics	Chemicals
Amortization for the period	–	0	1	–	–	–	–
Balance at end of period	–	14	–	0	–	–	–

	Reportable segment		Others	Total	Eliminations/ corporate	Amount recorded in the quarterly consolidated statement of income
	Real Estate	Total				
Amortization for the period	–	2	–	2	44	46
Balance at end of period	–	15	–	15	1,381	1,396

Note: The amount of “Eliminations/corporate” pertains to goodwill arising from the acquisition of shares in the consolidated subsidiary, EarthTechnica Co., Ltd.

3. Notes relating to changes in reportable segments, etc.

   <u>Change in measurement method for segment profit or loss</u>
   From the three months ended June 30, 2026, we have changed the method for allocating company-wide expenses in order to reflect the financial results for reportable segments more appropriately. Segment information for the three months ended June 30, 2025 is based on figures prepared using the allocation method after the change.

Supplementary Material on Financial Results for the Three Months Ended June 30, 2026

August 13, 2026
Furukawa Co., Ltd.

Net sales

(Yen amounts are rounded down to millions.)

	Three months ended June 30, 2025	Three months ended June 30, 2026	Year-on-year change	Fiscal year ending March 31, 2027: Six-month forecast	Year-on-year change	Forecast	Year-on-year change
Machinery business	18,939	24,460	5,521	51,700	10,257	109,900	25,643
Industrial Machinery segment	4,233	3,445	(787)	7,400	(2,133)	18,900	631
Rock Drill Machinery segment	7,924	9,306	1,382	20,400	2,977	38,600	2,175
UNIC Machinery segment	6,781	7,091	309	14,700	213	31,200	1,636
EarthTechnica segment	–	4,617	4,617	9,200	9,200	21,200	21,200
Materials business	28,061	34,081	6,020	71,300	18,219	142,700	22,319
Metals segment	23,908	28,541	4,632	60,400	15,716	122,300	19,232
Electronics segment	1,514	2,036	521	4,000	809	8,300	1,346
Chemicals segment	2,637	3,504	866	6,900	1,693	12,100	1,740
Real Estate segment	552	641	88	1,200	89	2,400	171
Others segment	1,039	1,036	(3)	2,000	(1)	4,000	(215)
Total	48,592	60,220	11,627	126,200	28,564	259,000	47,918

Operating profit

	Three months ended June 30, 2025	Three months ended June 30, 2026	Year-on-year change	Fiscal year ending March 31, 2027: Six-month forecast	Year-on-year change	Forecast	Year-on-year change
Machinery business	1,251	1,413	162	3,000	716	8,000	2,039
Industrial Machinery segment	336	162	(173)	300	(243)	1,800	129
Rock Drill Machinery segment	764	602	(162)	2,000	612	3,200	294
UNIC Machinery segment	150	495	344	400	47	1,700	315
EarthTechnica segment	–	153	153	300	300	1,300	1,300
Materials business	1,078	2,480	1,401	2,700	958	3,200	(1,843)
Metals segment	864	1,719	855	1,500	271	1,200	(2,614)
Electronics segment	22	264	242	400	293	900	524
Chemicals segment	192	495	303	800	392	1,100	246
Real Estate segment	203	280	76	500	84	600	(79)
Others segment	88	58	(29)	100	(18)	200	(121)
(Subtotal)	2,621	4,232	1,610	6,300	1,741	12,000	(5)
Eliminations/corporate	(161)	(332)	(170)	(700)	(349)	(2,000)	(1,293)
Total	2,460	3,900	1,439	5,600	1,391	10,000	(1,299)

Exchange rate/Metal price

		Three months ended June 30, 2025	Three months ended June 30, 2026	Year-on-year change	Fiscal year ending March 31, 2027: Six-month forecast	Year-on-year change	Forecast	Year-on-year change
Exchange rate	Yen/$	144.6	159.5	14.9	157.3	11.3	156.1	5.3
Copper price	$/mt	9,519	13,324	3,805	13,162	3,507	13,081	2,265
Gold price	$/oz	3,280	4,516	1,236	4,258	891	4,129	190

* Reference Information (the below values are reference values)

1. Industrial Machinery segment and EarthTechnica segment order balance

   The Industrial Machinery segment and EarthTechnica segment mainly provide built-to-order manufacturing, and the order balance as of the end of the first quarter is as follows.

	As of June 30, 2025	As of June 30, 2026	Year-on-year change
Industrial Machinery segment	¥8.6 billion	¥12.1 billion	¥3.5 billion
EarthTechnica segment	¥– billion	¥19.7 billion	¥– billion

2. Profit or loss from metal price fluctuations in the Metals segment

	Three months ended June 30, 2025	Three months ended June 30, 2026	Year-on-year change
Operating profit	¥0.86 billion	¥1.71 billion	¥0.85 billion
Of which was due to price fluctuations	¥0.91 billion	¥1.25 billion	¥0.33 billion
Copper	[¥0.14 billion]	[¥1.11 billion]	[¥0.96 billion]
Gold	[¥0.75 billion]	[¥0.04 billion]	[¥(0.70) billion]