## **Entity information**

|  | Mar 2013                       |
|--|--------------------------------|
| Company information                                |                                |
| FASF member mark                                   | true                           |
| Document name                                      | 決算短信〔日本基準〕<br>(連結)             |
| Filing date  | 2013-05-10                     |
| Company name                                       | 古河機械金属株式会<br>社                 |
| Stock exchange listings                            |                                |
| Tokyo  | true                           |
| Tokyo 1st section                                  | true                           |
| Tokyo 2nd section                                  | -                              |
| Tokyo Mothers                                      | -                              |
| Tokyo Others                                       | -                              |
| Osaka  | -                              |
| Osaka 1st section                                  | -                              |
| Osaka 2nd section                                  | -                              |
| Osaka JASDAQ                                       | -                              |
| Osaka Others                                       | -                              |
| Nagoya   | -                              |
| Nagoya 1st section                                 | -                              |
| Nagoya 2nd section                                 | -                              |
| Nagoya Centrex                                     | -                              |
| Nagoya Others                                      | -                              |
| Sapporo  | -                              |
| Sapporo  | -                              |
| Sapporo Ambitious                                  | -                              |
| Sapporo Others                                     | -                              |
| Fukuoka  | -                              |
| Fukuoka  | -                              |
| Fukuoka Q-Board                                    | -                              |
| Fukuoka Others                                     | -                              |
| Green Sheet  | -                              |
| Japan Securities Dealers Association               | -                              |
| Securities code                                    | 57150                          |
| URL  | http://www.furukawa<br>k.co.jp |
| Business category                                  | шөөлү                          |
| General Business                                   | true                           |
| Specific Business                                  | -                              |
| Fiscal Year End                                    | 2013-03-31                     |
| Representative                                     |                                |
| Title  | 代表取締役社長                        |
| Name   | 相馬 信義                          |
| Inquiries  |                                |
| Title  | 執行役員経理部長                       |
| Name   | 岩田 穂                           |
| Tel  | 03-3212-7021                   |
| Other  |                                |
| Date of general shareholders' meeting (as planned) | 2013-06-27                     |
| Dividend payable date (as planned)                 | 2013-06-28                     |
| Annual securities report filing date (as planned)  | 2013-06-27                     |
| Supplemental material of annual results            | true                           |
| Way of getting                                     | -                              |
| Convening briefing of annual results               | true                           |
| Target audience                                    | (証券アナリスト・機<br>投資家向け)           |
|  | (百万円未満切捨て                      |
| Note to fraction processing method                 | (ログロ外側の指し)                     |

## **Consolidated information**

(in millions of yens)

|  | Mar 2014 | Sep 2013 | Mar 2013 | Mar 2012 |
|--|----------|----------|----------|----------|
| Consolidated information                           |          |          |          |          |
| Consolidated financial results                     |          |          |          |          |
| Consolidated operating results                     |          |          |          |          |
| Consolidated income statements information         |          |          |          |          |
| Net sales  |          |          |          |          |
| Net sales  |          |          | 165,539  | 157,566  |
| % change in net sales                              |          |          | 0.051    | -0.049   |
| Operating income                                   |          |          |          |          |
| Operating income                                   |          |          | 3,363    | 2,154    |
| % change in operating income                       |          |          | 0.561    | -0.236   |
| Ordinary income                                    |          |          |          |          |
| Ordinary income                                    |          |          | 2,763    | 1,268    |
| % change in ordinary income                        |          |          | 1.178    | 0.031    |
| Net income   |          |          |          |          |
| Net income   |          |          | 2,976    | -1,659   |
| % change in net income                             |          |          | -        | -        |
| Note to consolidated income statements information |          |          |          |          |
| Comprehensive income                               |          |          |          |          |
| Comprehensive income                               |          |          | 4,287    | 58       |
| Change in comprehensive income                     |          |          | -        | -        |
| Other consolidated operating results               |          |          |          |          |
| Net income per share                               |          |          | 7.37     | -4.11    |
| Diluted net income per share                       |          |          | -        | -        |
| Net income to shareholders' equity ratio           |          |          | 0.062    | -0.036   |
| Ordinary income to total assets ratio              |          |          | 0.015    | 0.007    |
| Operating income to net sales ratio                |          |          | 0.020    | 0.014    |
| Note to consolidated operating results             |          |          | J.122    |          |
| Investment profit (loss) on equity method          |          |          | -332     | 14       |
| Note to consolidated operating results             |          |          |          |          |
| Consolidated financial positions                   |          |          |          |          |
| Total assets                                       |          |          | 186,076  | 193,971  |
| Net assets   |          |          | 51,507   | 47,668   |
| Capital adequacy ratio                             |          |          | 0.269    | 0.237    |
| Net assets per share                               |          |          | 123.99   | 113.88   |
| Note to consolidated financial positions           |          |          |          |          |
| Owner's equity                                     |          |          | 50,110   | 46,022   |
| Note to consolidated financial positions           |          |          | -        |          |
| Consolidated cash flows                            |          |          |          |          |
| Cash flows from operating activities               |          |          | 5,491    | 4,978    |
| Cash flows from investing activities               |          |          | -2,252   | -3,152   |
| Cash flows from financing activities               |          |          | 251      | -3,782   |
| Cash and equivalents, end of period                |          |          | 17,964   | 14,154   |
| Note to consolidated cash flows                    |          |          |          |          |
| Note to consolidated cash flows                    |          |          | -        |          |
| Note to consolidated financial results             |          |          |          |          |
| Note to consolidated financial results             |          |          | -        |          |
| Dividends  |          |          |          |          |
| Dividend per share                                 |          |          |          |          |
| First quarter                                      |          |          |          |          |
| Result   |          |          | -        | -        |
| Forecast   | -        |          |          |          |
| Forecast (upper)                                   | -        |          |          |          |
| Forecast (lower)                                   | -        |          |          |          |
| Second quarter                                     |          |          |          |          |
| Result   |          |          | 0.00     | 0.00     |
| Forecast   | 0.00     |          |          |          |
| Forecast (upper)                                   | -        |          |          |          |
| Forecast (lower)                                   | -        |          |          |          |
| Third quarter                                      |          |          |          |          |
| Result   |          |          | -        | -        |
| Forecast   |          |          |          |          |

| Forecast (upper)   | -  |        |       |   |
|--|--|--------|-------|---|
| Forecast (lower)   | -  |        |       |   |
| Fiscal year end  |  |        |       |   |
| Result   |  |        | 2.00  |   |
| Forecast   | 2.00   |        |       |   |
| Forecast (upper)   | -  |        |       |   |
| Forecast (lower)   | -  |        |       |   |
| Total  |  |        |       |   |
| Result   |  |        | 2.00  |   |
| Forecast   | 2.00   |        |       |   |
| Forecast (upper)   | -  |        |       |   |
| Forecast (lower)   | _  |        |       |   |
| Total dividend paid  |  |        |       |   |
| Total dividend paid  |  |        | 808   | _ |
| Payout ratio (consolidated)  |  |        | 000   | - |
|  |  |        | 0.272 | _ |
| Payout ratio   | 0.404  |        | 0.272 | - |
| Payout ratio   | 0.404  |        |       |   |
| Ratio of total amount of dividends to net assets (consolidated)  |  |        |       |   |
| Ratio of total amount of dividends to net assets   |  |        | 0.016 | - |
| Note to dividends  |  |        |       |   |
| Note to dividends  |  |        | -     |   |
| Consolidated forecasts   |  |        |       |   |
| Title for consolidated forecasts   | 3. 平成26年 3月期の<br>連結業績予想(平成2<br>5年 4月 1日~平成26<br>年 3月31日) |        |       |   |
| Preamble to consolidated forecasts   |  |        |       |   |
| Preamble to consolidated forecasts   | -  |        |       |   |
| Main table of consolidated forecasts   |  |        |       |   |
| Net sales  |  |        |       |   |
| Forecast   | 150,000  | 74,200 |       |   |
|  | 150,000  | 74,200 |       |   |
| Forecast (upper)   | -  | -      |       |   |
| Forecast (lower)   | -  | -      |       |   |
| % change (forecast)  | -0.094   | -0.109 |       |   |
| % change (forecast-upper)  | -  | -      |       |   |
| % change (forecast-lower)  | -  | -      |       |   |
| Operating income   |  |        |       |   |
| Forecast   | 4,700  | 1,800  |       |   |
| Forecast (upper)   | -  | -      |       |   |
| Forecast (lower)   | -  | -      |       |   |
| % change (forecast)  | 0.398  | 0.336  |       |   |
| % change (forecast-upper)  | -  | -      |       |   |
| % change (forecast-lower)  | -  | -      |       |   |
| Ordinary income  |  |        |       |   |
| Forecast   | 3,000  | 1,000  |       |   |
| Forecast (upper)   | -  | ,      |       |   |
| Forecast (lower)   | -  |        |       |   |
| % change (forecast)  | 0.086  | 1.963  |       |   |
|  | 0.000  | 1.803  |       |   |
| % change (forecast lower)  | -  | -      |       |   |
| % change (forecast-lower)  | -  | •      |       |   |
| Net income   | 2.222  | ^      |       |   |
| Forecast   | 2,000  | 0      |       |   |
| Forecast (upper)   | -  | -      |       |   |
| Forecast (lower)   | -  | -      |       |   |
| % change (forecast)  | -0.328   | -      |       |   |
| % change (forecast-upper)  | -  | -      |       |   |
| % change (forecast-lower)  | -  | -      |       |   |
| Net income per share   |  |        |       |   |
| Forecast   | 4.95   | 0.00   |       |   |
| Forecast (upper)   | -  | -      |       |   |
| Forecast (lower)   | -  | -      |       |   |
| Note to consolidated forecasts   |  |        |       |   |
| Note to consolidated forecasts   | -  |        |       |   |
| Others   |  |        |       |   |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from |  |        |       |   |

| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | -           |             |
|--|-------------|-------------|
| Note to material changes in subsidiaries during this period  |             |             |
| Note to material changes in subsidiaries during this period  | -           |             |
| Changes in accounting policies and accounting estimates, retrospective restatement   |             |             |
| Changes in accounting policies based on revisions of accounting standard   | -           |             |
| Changes in accounting policies other than ones<br>based on revisions of accounting standard                                    | -           |             |
| Changes in accounting estimates  | -           |             |
| Retrospective restatement  | -           |             |
| Note to changes in accounting policies and accounting estimates, retrospective restatement                                     |             |             |
| Note to changes in accounting policies and accounting estimates, retrospective restatement                                     | -           |             |
| Number of issued and outstanding shares (common stock)   |             |             |
| Number of issued and outstanding shares at the end of fiscal year (including treasury stock)                                   | 404,455,680 | 404,455,680 |
| Number of treasury stock at the end of fiscal year   | 318,422     | 313,540     |
| Average number of shares   | 404,139,675 | 404,146,901 |
| Note to number of issued and outstanding shares (common stock)   |             |             |
| Note to number of issued and outstanding shares (common stock)   | -           |             |

## Non consolidated information

(in millions of yens)

| % change in net sales   |   | Mar 2014                    | Sep 2013 | Mar 2013 | Mar 2012 |
|---|---|-----------------------------|----------|----------|----------|
| Non-consolidated prompting results Non-consolidated income statements information Net sales Not sales Not sales Not sales Not sales Not sales Schange in net sales Operating income Ordinary income Ordinary income Ordinary income Not income Other non-consolidated operating results Not to non-consolidated operating results Non-consolidated financial positions Operating income Not income per share Note to non-consolidated operating results Non-consolidated financial positions Not to non-consolidated financial positions Not to non-consolidated financial positions Note to non-consolidated financial positions Note to non-consolidated financial positions Owner's equity Note to non-consolidated financial positions Note | Non-consolidated information                  |                             |          |          |          |
| Non-consolidated operating results  | Summary of non-consolidated financial results |                             |          |          |          |
| Non-consolidated income statements information Net sales Net sales Net sales Schange in net sales Operating income Operating income Operating income Operating income Operating income Operating income Officiary income Ordinary income Ordinary income Ordinary income Ordinary income Net income Nut income Nut income Nut income Nut income Other non-consolidated operating results Not non-consolidated operating results Note to non-consolidated operating results Note to non-consolidated inancial positions Total desets Note to non-consolidated inancial positions Total desets Note to non-consolidated inancial positions Note to non-consolidated inancial positions Owner's equity Note to non-consolidated financial positions Owner's equity Note to non-consolidated financial positions Note to non-consolidated financial results Non-con | Non-consolidated financial results            |                             |          |          |          |
| Information   Net sailes  | Non-consolidated operating results            |                             |          |          |          |
| Net sales Net sales Schange in net sales Operating income Operating income Operating income Operating income Operating income Ordinary income Ordinary income Ordinary income Ordinary income Ordinary income Net income Net income Net income Net income Other non-consolidated operating results Note to non-consolidated operating results Note to non-consolidated infancial positions Oner sequity Note to non-consolidated financial results Note to non-consolidated forecasts  Preamble to non-consolidated forecasts  All H = + \( \frac{4}{1} \) \( \frac{4} |   |                             |          |          |          |
| Net sales   |   |                             |          |          |          |
| % change in net sales Operating income Operating income Operating income Operating income  % change in operation Ordinary income Ordinary income Ordinary income Ordinary income Ordinary income Net income Net income Net income Net income Net income Other non-consolidated operating results Net income per share Diluted net income  |   |                             |          |          |          |
| Operating income  |   |                             |          |          | 6,034    |
| Part  |   |                             |          | -0.026   | -0.116   |
| % change in operating income  | · •   |                             |          | 4.022    | 4.050    |
| Ordinary income 77.4 1.4. 1.4.  | •   |                             |          |          | 1,653    |
| Ordinary income   |   |                             |          | -0.013   | -0.415   |
| Net income  | •   |                             |          | 77.1     | 1,404    |
| Net income  | •   |                             |          |          | -0.321   |
| Net income  | •   |                             |          | -0.440   | -0.521   |
| Recommend in the income Other non-consolidated operating results Net income per share 5.37 2.5 Diluted net income per share Note to non-consolidated operating results Note to non-consolidated operating results Note to non-consolidated inancial positions Total assets 140,039 139,4 Capital adequacy ratio 2.0300 0.02 0.0300 0.030   |   |                             |          | 2 168    | -2 210   |
| Other non-consolidated operating results   1,537   5.5     Diluted net income per share   1,40,039   139,4     Note to non-consolidated operating results   1,40,039   139,4     Non-consolidated financial positions   1,40,039   139,4     Note assets   1,40,039   139,4     Net to non-consolidated financial positions   1,40,15   1,40,15     Note to non-consolidated financial positions   1,40,15   1,40,15     Note to non-consolidated financial results   1,40,15   1,40,15     Note to non-consolidated forecasts   1,40,15   1,40,15     Note to non-consolidated forecast   1,4   |   |                             |          | 2,100    | -2,210   |
| Net income per share  | Ç   |                             |          | -        | -        |
| Note to non-consolidated operating results Note to non-consolidated perating results Non-consolidated financial positions  Total assets Not assets A 42,068 39,4 Qapital adequacy ratio Qapital adequacy ratio Note to non-consolidated financial positions Owner's equity Note to non-consolidated financial positions Owner's equity Note to non-consolidated financial positions Note to non-consolidated financial results Note to non-consolidated financial results Note to non-consolidated financial results Non-consolidated forecasts  Preamble to non-consolidated forecasts  Preamble to non-consolidated forecasts Preamble to non-consolidated forecasts Preamble to non-consolidated forecasts Preamble to non-consolidated forecasts Preamble to non-consolidated forecasts Preamble forecast (uper) Profecast (uper) Pro | •   |                             |          | 5 37     | -5.47    |
| Note to non-consolidated operating results  | ·   |                             |          | -        | - 0.47   |
| Note to non-consolidated financial positions Total assets   | •   |                             |          |          |          |
| Non-consolidated financial positions Total assets   | , ,   |                             |          | _        |          |
| Total assets 140,039 139.4 Net assets 42,068 33.4 公元の報 53.5 公元の本ののでは、  |   |                             |          |          |          |
| Net assets 42,068 39.4  | ·   |                             |          | 140 039  | 139,459  |
| Related adequacy ratio  |   |                             |          | •        | 39,442   |
| Net assets per share  |   |                             |          |          | 0.282    |
| Note to non-consolidated financial positions Owner's equity   |   |                             |          |          | 97.46    |
| Note to non-consolidated financial positions Note to non-consolidated financial results None to non-consolidated financial results Non-consolidated forecasts    None to non-consolidated forecasts   | ·   |                             |          |          | 01110    |
| Note to non-consolidated financial positions Note to non-consolidated financial results Non-consolidated forecasts  Preamble to non-consolidated forecasts  Preamble to non-consolidated forecasts Preamble to non-consolidated forecasts Preamble to non-consolidated forecasts Preamble to non-consolidated forecasts Preamble on non-consolidated forecasts  Preamble to non-consolidated forecasts  Net sales  Net sales  Forecast Forecast (over)  Schange (forecast-lower)  Operating income  Forecast (upper)  Forecast (upper)  Schange (forecast-lower)  Operating income  Forecast (upper)  Forecast (upper)  Operating (forecast-lower)  Forecast (upper)  Operating (forecast-lower)  Forecast (upper)  Schange (forecast-upper)  Forecast (upper)  Forecast (upp |   |                             |          | 42.015   | 39,389   |
| Note to non-consolidated financial results Non-consolidated forecasts  2. 平成26年 3月期の 個別業籍予則(平成26年 3月期の 日本 1日~平成26年 3月1日~平成26年 3月1日~平成26年 3月31日〉 Preamble to non-consolidated forecasts Preamble to non-consolidated forecasts Preamble to non-consolidated forecasts Nein table of non-consolidated forecasts Net sales Forecast (uper)   | · ·   |                             |          | -        | ,        |
| Note to non-consolidated financial results Non-consolidated forecasts  2. 平成26年 3月期の 個別業績予想(平成2 5年 4月 1日~平成26 年 3月31日)  Preamble to non-consolidated forecasts Preamble to non-consolidated forecasts Preamble to non-consolidated forecasts Net sales  Forecast (upper) Forecast (lower) (0.106 0.165            | •   |                             |          |          |          |
| Title for non-consolidated forecasts  | Note to non-consolidated financial results    |                             |          | -        |          |
| ### ### ### ### ### ### ### ### ### ##  | Non-consolidated forecasts                    |                             |          |          |          |
| Preamble to non-consolidated forecasts         -           Main table of non-consolidated forecasts           Net sales           Forecast         6,500         3,700           Forecast (upper)         -         -           Forecast (lower)         -         -           % change (forecast)         0.106         0.165           % change (forecast-lower)         -         -           % change (forecast-lower)         -         -           Operating income         -         -           Forecast (upper)         -         -           Forecast (lower)         -         -           % change (forecast-upper)         -         -           % change (forecast-upper)         -         -           % change (forecast-upper)         -         -           % change (forecast-lower)         -         -           Ordinary income         -         -           Forecast (upper)         -         -  | Title for non-consolidated forecasts          | 個別業績予想(平成2<br>5年 4月 1日~平成26 |          |          |          |
| Preamble to non-consolidated forecasts         -           Main table of non-consolidated forecasts         -           Net sales         -           Forecast         6,500         3,700           Forecast (lower)         -         -           % change (forecast)         0.106         0.165           % change (forecast-upper)         -         -           % change (forecast-lower)         -         -           Operating income         -         -           Forecast (upper)         -         -           Forecast (lower)         -         -           % change (forecast-upper)         -         -           % change (forecast-upper)         -         -           % change (forecast-lower)         -         -           Ordinary income         -         -           Forecast (upper)         -         -      <  | Preamble to non-consolidated forecasts        |                             |          |          |          |
| Main table of non-consolidated forecasts           Net sales         6,500         3,700           Forecast (upper)         -         -           Forecast (lower)         -         -           % change (forecast)         0.106         0.165           % change (forecast-upper)         -         -           % change (forecast-lower)         -         -           Operating income         -         -           Forecast (upper)         -         -           Forecast (lower)         -         -           % change (forecast)         0.225         0.571           % change (forecast-upper)         -         -           % change (forecast-lower)         -         -           Ordinary income         -         -           Forecast (upper)         -         -           % change (forecast)         0.291  |   | -                           |          |          |          |
| Forecast (upper)         -         -           Forecast (lower)         -         -           % change (forecast)         0.106         0.165           % change (forecast-upper)         -         -           % change (forecast-lower)         -         -           Operating income         2,000         1,500           Forecast (upper)         -         -           Forecast (lower)         -         -           % change (forecast)         0.225         0.571           % change (forecast-upper)         -         -           % change (forecast-lower)         -         -           Ordinary income         -         -           Forecast (upper)         -         -           Forecast (lower)         -         -           Forecast (lower)         -         -           Forecast (lower)         -         -           % change (forecast-lower)         -         -           %  |   |                             |          |          |          |
| Forecast (luper)  |   |                             |          |          |          |
| Forecast (upper)         -         -           Forecast (lower)         -         -           % change (forecast)         0.106         0.165           % change (forecast-upper)         -         -           % change (forecast-lower)         -         -           Operating income         2,000         1,500           Forecast (upper)         -         -           Forecast (lower)         -         -           % change (forecast)         0.225         0.571           % change (forecast-upper)         -         -           % change (forecast-lower)         -         -           Ordinary income         -         -           Forecast (upper)         -         -           Forecast (upper)         -         -           Forecast (upper)         -         -           Forecast (upper)         -         -           Forecast (lower)         -         -           % change (forecast-upper)         -         -           % change (forecast-upper)         -         -           % change (forecast-upper)         -         -           % change (forecast)         -         -           % change (forecas   | Forecast                                      | 6,500                       | 3,700    |          |          |
| % change (forecast)       0.106       0.165         % change (forecast-lower)       -       -         % change (forecast-lower)       -       -         Operating income       -       -         Forecast       2,000       1,500         Forecast (upper)       -       -         Forecast (lower)       -       -         % change (forecast)       0.225       0.571         % change (forecast-lower)       -       -         Ordinary income       -       -         Forecast (upper)       -       -         Forecast (upper)       -       -         Forecast (lower)       -       -         % change (forecast)       0.291       0.777         % change (forecast-upper)       -       -         % change (forecast-upper)       -       -  | Forecast (upper)                              | -                           | -        |          |          |
| % change (forecast-upper)       -       -         % change (forecast-lower)       -       -         Operating income       -       -         Forecast       2,000       1,500         Forecast (upper)       -       -         Forecast (lower)       -       -         % change (forecast)       0.225       0.571         % change (forecast-upper)       -       -         % change (forecast-lower)       -       -         Ordinary income       -       -         Forecast (upper)       -       -         Forecast (lower)       -       -         % change (forecast)       0.291       0.777         % change (forecast-upper)       -       -         % change (forecast-upper)       -       -   | Forecast (lower)                              | -                           | -        |          |          |
| % change (forecast-lower)       -       -         Operating income       2,000       1,500         Forecast (upper)       -       -         Forecast (lower)       -       -         % change (forecast)       0.225       0.571         % change (forecast-upper)       -       -         % change (forecast-lower)       -       -         Ordinary income       -       1,000       1,000         Forecast (upper)       -       -         Forecast (lower)       -       -       -         % change (forecast)       0.291       0.777         % change (forecast-upper)       -       -       -  | % change (forecast)                           | 0.106                       | 0.165    |          |          |
| Operating income           Forecast         2,000         1,500           Forecast (upper)         -         -           Forecast (lower)         -         -           % change (forecast)         0.225         0.571           % change (forecast-upper)         -         -           % change (forecast-lower)         -         -           Ordinary income         -         -           Forecast         1,000         1,000           Forecast (upper)         -         -           Forecast (lower)         -         -           % change (forecast)         0.291         0.777           % change (forecast-upper)         -         -  | % change (forecast-upper)                     | -                           | -        |          |          |
| Forecast         2,000         1,500           Forecast (upper)         -         -           Forecast (lower)         -         -           % change (forecast)         0.225         0.571           % change (forecast-upper)         -         -           % change (forecast-lower)         -         -           Ordinary income         -         -           Forecast         1,000         1,000           Forecast (upper)         -         -           Forecast (lower)         -         -           % change (forecast)         0.291         0.777           % change (forecast-upper)         -         -   | % change (forecast-lower)                     | -                           | -        |          |          |
| Forecast (upper)         -         -           Forecast (lower)         -         -           % change (forecast)         0.225         0.571           % change (forecast-upper)         -         -           % change (forecast-lower)         -         -           Ordinary income         -         -           Forecast         1,000         1,000           Forecast (upper)         -         -           Forecast (lower)         0.291         0.777           % change (forecast-upper)         -         -  | Operating income                              |                             |          |          |          |
| Forecast (lower)         -         -           % change (forecast)         0.225         0.571           % change (forecast-upper)         -         -           % change (forecast-lower)         -         -           Ordinary income         -         -           Forecast         1,000         1,000           Forecast (upper)         -         -           Forecast (lower)         -         -           % change (forecast)         0.291         0.777           % change (forecast-upper)         -         -   | Forecast                                      | 2,000                       | 1,500    |          |          |
| % change (forecast)       0.225       0.571         % change (forecast-upper)       -       -         % change (forecast-lower)       -       -         Ordinary income         Forecast       1,000       1,000         Forecast (upper)       -       -         Forecast (lower)       -       -         % change (forecast)       0.291       0.777         % change (forecast-upper)       -       -  | Forecast (upper)                              | -                           | -        |          |          |
| % change (forecast-upper)       -       -         % change (forecast-lower)       -       -         Ordinary income         Forecast       1,000       1,000         Forecast (upper)       -       -         Forecast (lower)       -       -         % change (forecast)       0.291       0.777         % change (forecast-upper)       -       -  | Forecast (lower)                              | -                           | -        |          |          |
| % change (forecast-lower)       -<  | % change (forecast)                           | 0.225                       | 0.571    |          |          |
| Ordinary income           Forecast         1,000         1,000           Forecast (upper)         -         -           Forecast (lower)         -         -           % change (forecast)         0.291         0.777           % change (forecast-upper)         -         -  | = 1 1 1 1 1                                   | -                           | -        |          |          |
| Forecast (upper)       -  | % change (forecast-lower)                     | -                           | -        |          |          |
| Forecast (upper)       -       -         Forecast (lower)       -       -         % change (forecast)       0.291       0.777         % change (forecast-upper)       -       -   | •   |                             |          |          |          |
| Forecast (lower)  |   | 1,000                       | 1,000    |          |          |
| % change (forecast) 0.291 0.777 % change (forecast-upper)   |   | -                           | -        |          |          |
| % change (forecast-upper)   | · · · · · · · · · · · · · · · · · · ·         | -                           | -        |          |          |
|   | - · · · · · · · · · · · · · · · · · · ·       | 0.291                       | 0.777    |          |          |
| 0/ abanga (faragast lawar)  |   | -                           | -        |          |          |
| 76 change (torecast-tower)  | % change (forecast-lower)                     | -                           | -        |          |          |

| Net income                         |       |       |  |
|------------------------------------|-------|-------|--|
| Forecast                           | 2,500 | 1,000 |  |
| Forecast (upper)                   | -     | -     |  |
| Forecast (lower)                   | -     | -     |  |
| % change (forecast)                | 0.153 | 0.222 |  |
| % change (forecast-upper)          | -     | -     |  |
| % change (forecast-lower)          | -     | -     |  |
| Net income per share               |       |       |  |
| Forecast                           | 6.19  | 2.47  |  |
| Forecast (upper)                   | -     | -     |  |
| Forecast (lower)                   | -     | -     |  |
| Note to non-consolidated forecasts |       |       |  |
| Note to non-consolidated forecasts | -     |       |  |

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.